

NONESAVANH

The Little Hill of Paradise

www.nonesavanh.com

Mail : contact@nonesavanh.com | WhatsApp: +33 6 52 28 78 03 | Phone : +33 7 84 88 18 98
ture: Date:

LETTER OF INTENT (LOI)

Date:

To the attention of:

Davy KENE (Founder) and Thiphaphone KENE (Owner and co-founder)

NONESAVANH , Donglankham village, Sanasomboun district, Chapassack province / RDP
LAO

SUBJECT: Expression of Interest for Investment in the NONESAVANH Project

Dear Sir/Madam

Hereby, we the undersigned:

Company/Individual 1:

Address :

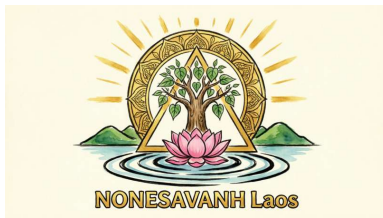
Represented by :

Phone :

Email :

declare our serious interest in participating in the financing of the NONESAVANH
project located in Donglankham, Champassak Province, Laos.

1. CONTEMPLATED INVESTMENT AMOUNT



Amount: \$..... (in figures)

Amount:

(in words)

2. DESIRED INVESTMENT STRUCTURE (check the box)

- ☐ Direct equity participation
- ☐ Convertible debt
- ☐ Senior loan
- ☐ Other:

3. PRELIMINARY TIMELINE

Funds availability date:

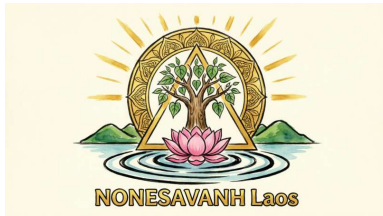
Final decision deadline:

4. MAIN CONDITIONS

5. ADDITIONAL INFORMATION

Experience in the sector: _____

Banking references: _____



This letter of intent does not constitute a firm investment commitment, but expresses our serious interest in pursuing discussions with a view to a final agreement.

This investment is subject to:

- Satisfactory due diligence
- Approval by our decision-making bodies
- Negotiation and signature of definitive documents

We remain at your disposal for any additional information.

SIGNATURE:

Name :

Position :

Company stamp :

Signature :